

### Labor Market Review

Statistical data report for February 2011, Released April 2011

## Economic Growth Region 8

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in February. Twenty-seven states and the District of Columbia recorded unemployment rate decreases, seven states registered rate increases, and 16 states had no change reported the U.S. Bureau of Labor Statistics. Forty-one states and the District of Columbia posted unemployment rate decreases from a year earlier, seven states reported increases, and two states had no change. The national jobless rate was 8.9 percent in February, little changed from January but 0.8 percentage point lower than a year earlier.

Nevada continued to register the highest unemployment rate among the states at 13.6 percent in February. The state with the next highest rate was California at 12.2 percent. North Dakota reported the lowest jobless rate at 3.7 percent, followed by Nebraska at 4.3 percent. One state, Colorado, set a new series high at 9.3 percent.

### Labor Force Estimates (not seasonally adjusted), February 2011

Area	Labor Force	Employed	Unemployed	Feb 2011 Rate	Jan 2011 Rate	Feb 2010 Rate
U. S.	152,635,000	138,093,000	14,542,000	9.5%	9.8%	10.4%
Indiana	3,083,282	2,794,942	288,340	9.4%	9.5%	11.6%
Bloomington MSA	97,074	89,704	7,370	7.6%	7.4%	8.5%
EGR 8	156,195	143,078	13,117	8.4%	8.2%	8.8%
Brown Co.	7,336	6,473	863	11.8%	11.4%	13.8%
Daviess Co.	14,620	13,790	830	5.7%	5.6%	6.7%
Greene Co.	15,935	14,409	1,526	9.6%	9.4%	10.7%
Lawrence Co.	21,350	18,766	2,584	12.1%	11.6%	14.2%
Martin Co.	5,410	5,017	393	7.3%	7.0%	8.3%
Monroe Co.	69,633	65,003	4,630	6.6%	6.5%	7.5%
Orange Co.	10,404	9,327	1,077	10.4%	10.4%	13.0%
Owen Co.	11,507	10,293	1,214	10.6%	10.0%	11.5%
Bedford	5,703	4,948	755	13.2%	12.9%	N/A
Bloomington City	36,573	34,599	1,974	5.4%	5.7%	6.6%
Linton	2,566	2,228	338	13.2%	13.4%	N/A
Loogootee	1,463	1,339	124	8.5%	7.9%	N/A
Nashville	321	290	31	9.7%	9.9%	N/A
Paoli	1,869	1,705	164	8.8%	10.1%	N/A
Spencer	1,208	1,059	149	12.3%	11.3%	N/A
Washington	5,320	4,960	360	6.8%	6.6%	N/A

N/A = Not available

State Release Date: 3/25/11

Source: Indiana Dept of Workforce Development, Research and Analysis, LAUS Unit

### Economic Growth Region (EGR) 8

includes: Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties



### Indiana and Surrounding States Unemployment, February 2011 (seasonally adjusted)

State	Rate
Illinois	8.9%
Indiana	8.8%
Kentucky	10.4%
Michigan	10.4%
Ohio	9.2%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank Feb 2011	County	Rate Feb 2011
10	Lawrence	12.1%
13	Brown	11.8%
32	Owen	10.6%
34	Orange	10.4%
52	Greene	9.6%
84	Martin	7.3%
88	Monroe	6.6%
92	Daviess	5.7%

Source: Indiana Dept of Workforce Development, Research & Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban (CPI-U)

Unadjusted Percent Change to **February 2011** from:

CPI Item	Feb- 10	Jan- 11	Feb-10	Jan-11
	<i>Midwest Region*</i>		<i>U.S. City</i>	
<b>All Items</b>	<b>2.2%</b>	<b>0.3%</b>	<b>2.1%</b>	<b>0.5%</b>
Food & Beverages	2.1%	0.2%	2.2%	0.4%
Housing	0.5%	0.2%	0.7%	0.2%
Apparel	-1.4%	0.5%	-0.4%	1.5%
Transportation	7.4%	0.8%	7.1%	1.1%
Medical Care	3.1%	0.9%	2.9%	0.8%
Recreation	0.4%	-0.2%	-0.1%	0.5%
Education & Communication	1.6%	-0.1%	1.2%	0.0%
Other Goods & Services	1.8%	0.1%	2.0%	0.2%

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 8 – February 2011

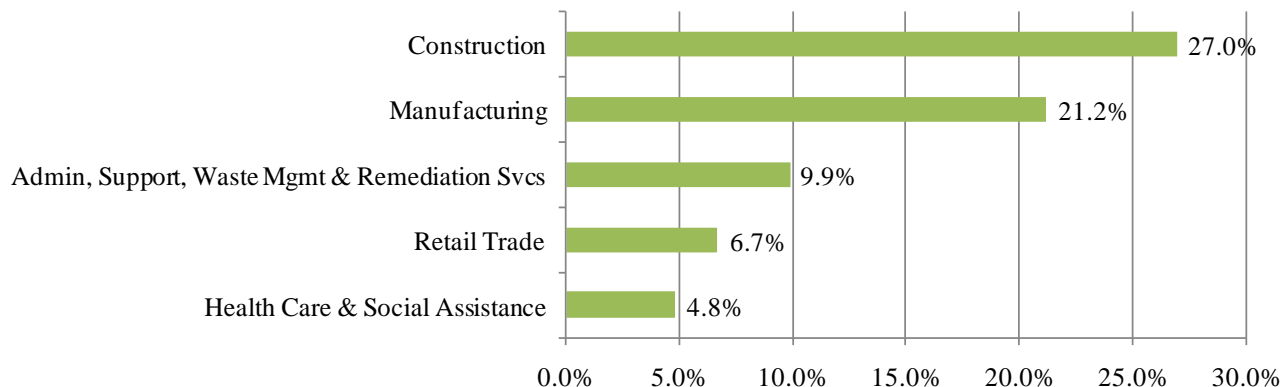
Week End >>	2/5/2011	2/12/2011	2/19/2011	2/26/2011
<b>Initial Claims</b>				
Region 8	269	635	205	170 (D)
Indiana	5,645	6,555	4,798	4,595
<b>Continued Claims</b>				
Region 8	4,518	4,247	4,564	3,924
Indiana	83,514	84,416	82,627	79,465
<b>Total Claims</b>				
Region 8	4,787	4,882	4,769	4,094
Indiana	89,159	90,971	87,425	84,060

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

(D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.

## EGR 8 Monthly Unemployment Claims - Top Five Industries, February 2011

### Distribution as a Percent of Total



Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 8

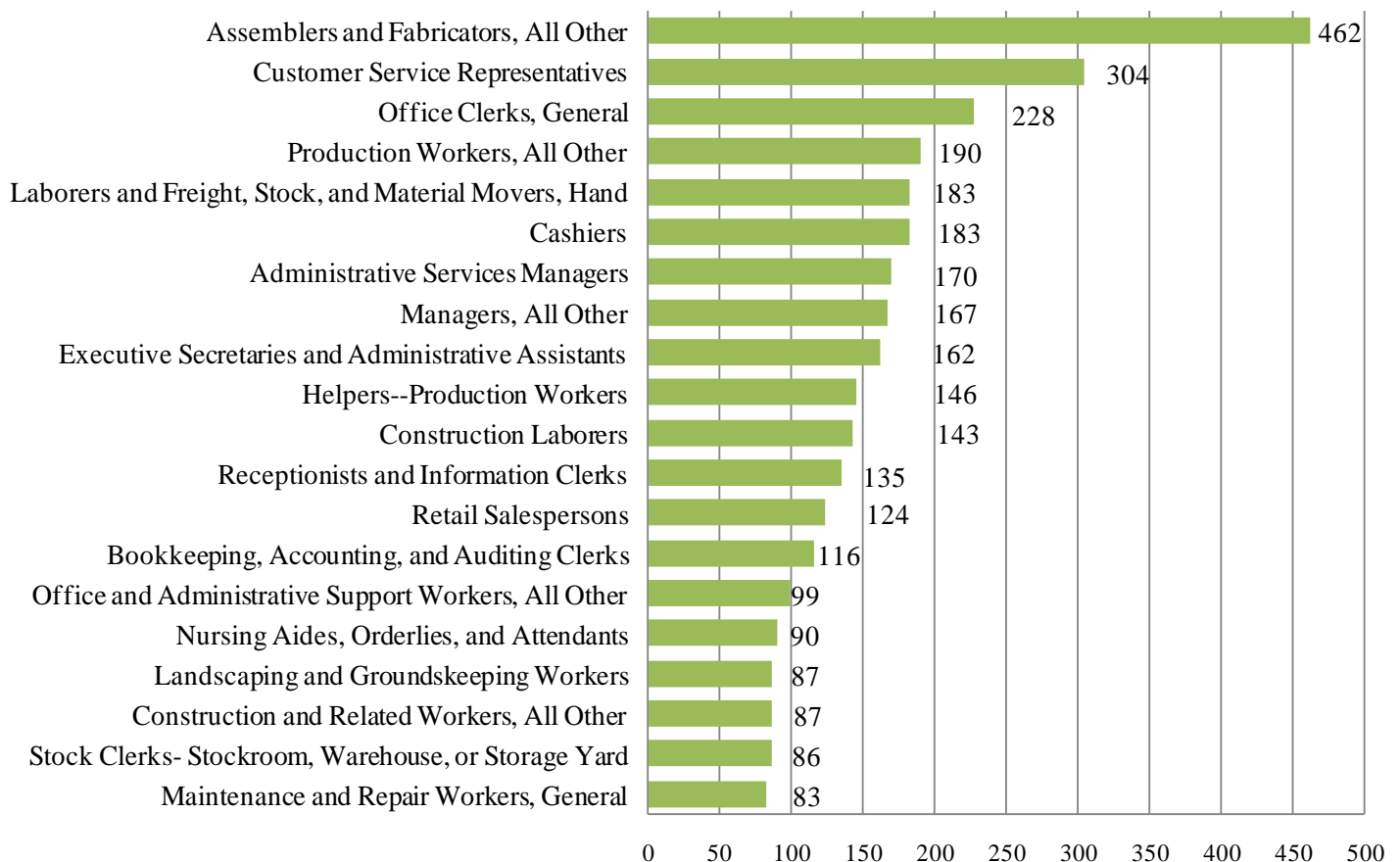
Company	City	County	Affected Workers	Notice Date
Monroe Bank (Div of Old National Bank)	Bloomington	Monroe	59	2/15/2011

**Source:** Hoosiers by the Numbers WARN Notices, Indiana Dept of Workforce Development, February 2011

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:  
<http://www.doleta.gov/programs/factsht/warn.htm>

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 8 Applicant Pool



**Source:** Indiana Dept of Workforce Development, Indiana Career Connect Database, 3/31/2011

# Bloomington MSA

The Bloomington MSA  
includes Greene, Monroe,  
and Owen Counties.

## Wage and Salaried Employment, *February 2011*

				Number Change	Percent Change	Number Change	Percent Change
<i>Industry</i>	<i>Feb 2011</i>	<i>Jan 2011</i>	<i>Feb 2010</i>	<i>1/11-2/11</i>	<i>1/11-2/11</i>	<i>2/10-2/11</i>	<i>2/10-2/11</i>
<b>Total Nonfarm Employment</b>	<b>82,500</b>	<b>81,700</b>	<b>82,200</b>	<b>800</b>	<b>1.0%</b>	<b>300</b>	<b>0.4%</b>
<b>Total Private</b>	<b>54,800</b>	<b>54,800</b>	<b>54,400</b>	<b>0</b>	<b>0.0%</b>	<b>400</b>	<b>0.7%</b>
<b>Goods Producing</b>	<b>11,400</b>	<b>11,400</b>	<b>11,100</b>	<b>0</b>	<b>0.0%</b>	<b>300</b>	<b>2.7%</b>
<b>Service-Providing</b>	<b>71,100</b>	<b>70,300</b>	<b>71,100</b>	<b>800</b>	<b>1.1%</b>	<b>0</b>	<b>0.0%</b>
Private Service Providing	43,400	43,400	43,300	0	0.0%	100	0.2%
<b>Mining, Logging and Construction</b>	<b>2,600</b>	<b>2,600</b>	<b>2,300</b>	<b>0</b>	<b>0.0%</b>	<b>300</b>	<b>13.0%</b>
<b>Manufacturing</b>	<b>8,800</b>	<b>8,800</b>	<b>8,800</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
Durable Goods	6,100	6,100	6,100	0	0.0%	0	0.0%
<b>Trade, Transportation, and Utilities</b>	<b>11,300</b>	<b>11,400</b>	<b>11,300</b>	<b>-100</b>	<b>-0.9%</b>	<b>0</b>	<b>0.0%</b>
Wholesale Trade	1,600	1,600	1,600	0	0.0%	0	0.0%
Retail Trade	8,200	8,300	8,300	-100	-1.2%	-100	-1.2%
Transportation, Warehousing, and Utilities	1,500	1,500	1,400	0	0.0%	100	7.1%
<b>Information</b>	<b>1,400</b>	<b>1,400</b>	<b>1,400</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Financial Activities</b>	<b>2,900</b>	<b>2,900</b>	<b>2,800</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>3.6%</b>
<b>Professional and Business Services</b>	<b>6,500</b>	<b>6,500</b>	<b>6,700</b>	<b>0</b>	<b>0.0%</b>	<b>-200</b>	<b>-3.0%</b>
<b>Education and Health Services</b>	<b>10,700</b>	<b>10,600</b>	<b>10,400</b>	<b>100</b>	<b>0.9%</b>	<b>300</b>	<b>2.9%</b>
<b>Leisure and Hospitality</b>	<b>8,000</b>	<b>8,000</b>	<b>8,000</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Other Services</b>	<b>2,600</b>	<b>2,600</b>	<b>2,700</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-3.7%</b>
<b>Government</b>	<b>27,700</b>	<b>26,900</b>	<b>27,800</b>	<b>800</b>	<b>3.0%</b>	<b>-100</b>	<b>-0.4%</b>
<b>Federal Government</b>	<b>500</b>	<b>500</b>	<b>500</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>State Government</b>	<b>20,300</b>	<b>19,700</b>	<b>20,100</b>	<b>600</b>	<b>3.1%</b>	<b>200</b>	<b>1.0%</b>
State Government Educational Services	19,700	19,100	19,500	600	3.1%	200	1.0%
State Government Excluding Education	600	600	600	0	0.0%	0	0.0%
<b>Local Government</b>	<b>6,900</b>	<b>6,700</b>	<b>7,200</b>	<b>200</b>	<b>3.0%</b>	<b>-300</b>	<b>-4.2%</b>
Local Government Educational Services	3,500	3,300	3,800	200	6.1%	-300	-7.9%
Local Government excluding Education	3,400	3,300	3,400	100	3.0%	0	0.0%
<b>Total State and Local Government</b>	<b>27,200</b>	<b>26,400</b>	<b>27,300</b>	<b>800</b>	<b>3.0%</b>	<b>-100</b>	<b>-0.4%</b>

**Source:** Indiana Dept of Workforce Development, Research and Analysis,  
Current Employment Statistics

## Bloomington MSA Annual Average Employment, 2009-2010

Industry	2009 Average Annual Employment	2010 Average Annual Employment	Number Change 2009-2010	Percent Change 2009-2010
<b>Total Nonfarm Employment</b>	<b>82,400</b>	<b>81,500</b>	<b>-900</b>	<b>-1.1%</b>
<b>Total Private</b>	<b>56,600</b>	<b>55,400</b>	<b>-1,200</b>	<b>-2.1%</b>
<b>Goods Producing</b>	<b>12,300</b>	<b>11,700</b>	<b>-600</b>	<b>-4.9%</b>
<b>Service-Providing</b>	<b>70,200</b>	<b>69,800</b>	<b>-400</b>	<b>-0.6%</b>
Private Service Providing	44,400	43,700	-700	-1.6%
<b>Mining, Logging and Construction</b>	<b>3,300</b>	<b>2,800</b>	<b>-500</b>	<b>-15.2%</b>
<b>Manufacturing</b>	<b>9,000</b>	<b>8,900</b>	<b>-100</b>	<b>-1.1%</b>
Durable Goods	6,300	6,200	-100	-1.6%
<b>Trade, Transportation, and Utilities</b>	<b>11,900</b>	<b>11,500</b>	<b>-400</b>	<b>-3.4%</b>
Wholesale Trade	1,800	1,600	-200	-11.1%
Retail Trade	8,600	8,400	-200	-2.3%
Transportation, Warehousing, and Utilities	1,600	1,500	-100	-6.3%
<b>Information</b>	<b>1,400</b>	<b>1,400</b>	<b>0</b>	<b>0.0%</b>
<b>Financial Activities</b>	<b>2,900</b>	<b>2,800</b>	<b>-100</b>	<b>-3.4%</b>
<b>Professional and Business Services</b>	<b>6,800</b>	<b>6,600</b>	<b>-200</b>	<b>-2.9%</b>
<b>Education and Health Services</b>	<b>10,300</b>	<b>10,500</b>	<b>200</b>	<b>1.9%</b>
<b>Leisure and Hospitality</b>	<b>8,200</b>	<b>8,200</b>	<b>0</b>	<b>0.0%</b>
<b>Other Services</b>	<b>2,800</b>	<b>2,700</b>	<b>-100</b>	<b>-3.6%</b>
Government	25,800	26,100	300	1.2%
<b>Federal Government</b>	<b>500</b>	<b>600</b>	<b>100</b>	<b>20.0%</b>
<b>State Government</b>	<b>18,300</b>	<b>18,600</b>	<b>300</b>	<b>1.6%</b>
State Government Educational Services	17,700	18,000	300	1.7%
State Government Excluding Education	700	600	-100	-14.3%
<b>Local Government</b>	<b>6,900</b>	<b>6,900</b>	<b>0</b>	<b>0.0%</b>
Local Government Educational Services	3,600	3,500	-100	-2.8%
Local Government excluding Education	3,400	3,500	100	2.9%
<b>Total State and Local Government</b>	<b>25,300</b>	<b>25,600</b>	<b>300</b>	<b>1.2%</b>

Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics

## Consumer Price index (CPI-U Change), Unadjusted Percent Change 2009 – 2010

CPI Item	Midwest Region Percent Change from 2009 to 2010	U.S. City Percent Change from 2009 to 2010
<b>All Items</b>	<b>2.0%</b>	<b>1.6%</b>
Food & Beverages	0.8%	0.8%
Housing	0.3%	-0.4%
Apparel	-0.2%	-0.5%
Transportation	7.8%	7.9%
Medical Care	3.4%	3.4%
Recreation	-0.7%	-0.8%
Education & Communication	2.0%	2.0%
Other Goods & Services	3.0%	3.4%

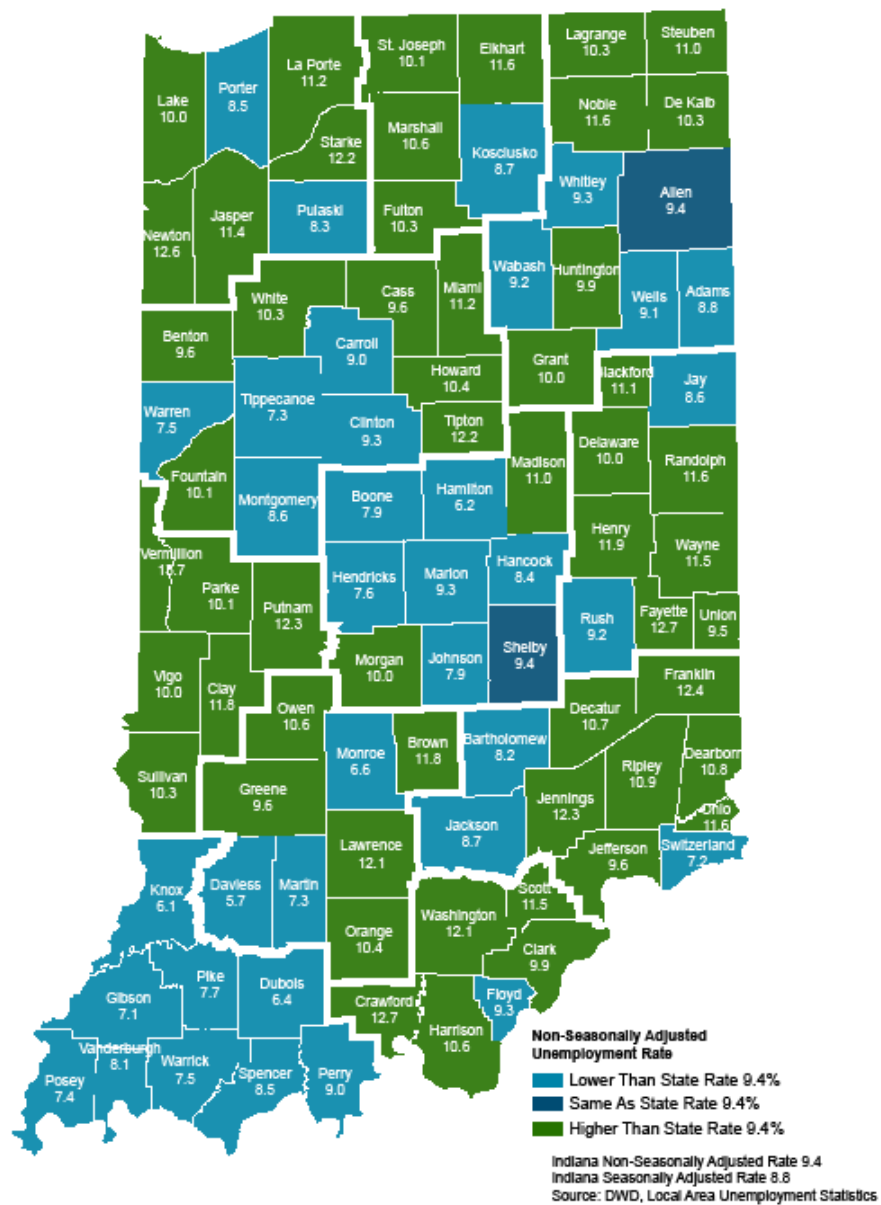
Note: CPI-U- Consumer Price Index-Urban

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis.

Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

# County Unemployment Rate February 2011



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